

M&A Preparation Team Assessment

'Get Insight' Know Where You Stand So You Know What To Do

Are You Accountable For Delivering M&A Growth?

If you are like most executives charged to deliver inorganic business growth, time is of the essence. You (and your team) must be at the top your game in order to deliver expected outcomes without disrupting your customers or breaking your current business. If there was a quick way to know where to focus your efforts to increase the odds of meeting your deal objectives by up to 23x, would you want to know about it?

Is Your Team 'Deal Ready'?

We've developed an online M&A Preparation Assessment based on our latest research. It is a super efficient way to discover how 'Deal Ready' your executive team and organization are, and how aligned.

Insight is critical - only when you know where your organization stands on the M&A fundamentals can you know what to do to put your team in the best possible position to deliver expected outcomes.

Who Is This For?

This assessment usually is initiated by Boards, CEOs or HR Executives when preparing for anticipated M&A activity. It usually is completed by your top team.

What Will Be Delivered?

- Individual and group perspectives on your organization's M&A preparation, including alignment of your top team
- Independent, outcome-focused advice on where to focus your resources, based on our latest research
- Presentation of practical, actionable recommendations to key executive

If you haven't already, take a few minutes to complete a <u>'Deal Ready'</u> <u>Snapshot Assessmen</u>t and request a debrief meeting with Karen Isely.

<u>Book A Call</u> To Schedule Your Team Assessment

Get In Touch to Request More Information: <u>www.iselyassociates.com</u>

About Us

Isely Associates is a specialist M&A Advisory business. We work with leaders of organizations growing by merger, acquisition or similar business transactions to anticipate and manage their people-related deal risks.

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How Will We Do It?

- With you, choose up to ten people who are best placed and able to share their perspectives
- Provide guidance as you set context and invite participants to complete a 10 minute online assessment
- Analyse findings, compile report and present high-level recommendations

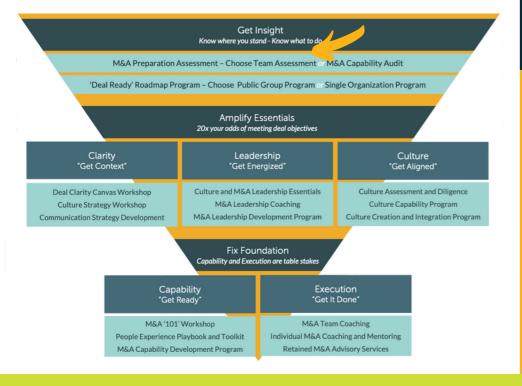
How Long Will It Take?

- Ten minutes per participant to complete an online assessment survey
- Report typically is delivered one week after completion of all online assessments

Your Investment

- Administration and communication time to engage and follow up participants
- US\$5,000 + applicable local tax (payable on engagement)
- Travel expenses, if required to present results

M&A Prep Team Assessment In Context



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> Our M&A Preparation Team Assessment is undertaken in strict confidence, with full non-disclosure agreements in place whenever required.

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