

M&A Capability Audit

'Get Insight'

Know Where You Stand So You

Know What To Do

What's happening in your organisation?

- Do you have a clear growth strategy that includes local or cross border acquisitions, mergers or joint ventures?
- How crucial is your workforce for achieving expected growth targets?
- How well do your executive and business development teams understand the link between addressing people, leadership and culture issues and capturing expected value from your deals?
- How much M&A experience does your people team have? And your line managers?
- Do you have sufficient experienced resources to keep your business on track while also undertaking and implementing M&A transactions?
- How prepared are you for your next deal?
- · How will you know where you stand?

Who?

This M&A Capability Audit usually is initiated by Boards, CEOs or HR Executives when preparing for anticipated M&A activity.

What Will Be Delivered?

- Documentation of full audit findings, including Team M&A Preparation Assessment results
- Independent, research-based analysis
- Clear direction with practical, actionable, outcomefocused recommendations
- Presentation your audience of choice

Take this opportunity to kick start preparation for your upcoming deal.

If you are underway already, use this offer to check progress and improve performance.

Book A Call to Schedule Your Capability Audit

Get In Touch to Request More Information: www.iselyassociates.com

About Us

Isely Associates is a specialist M&A Advisory business. We work with leaders of organizations growing by merger, acquisition or similar business transactions to anticipate and manage their people-related deal risks.



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How Will We Do It?

- · Scope tailored approach
- Gather and review essential information
- Facilitate online M&A Preparation Team Assessment
- Interview key team members
- · Analyse findings and compile report
- Present comprehensive recommendations

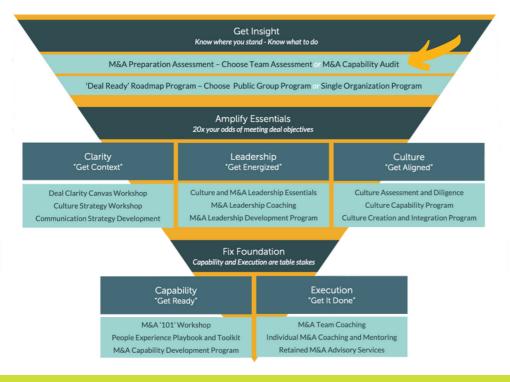
How Long Will It Take?

Three to four weeks start to finish, depending on client availability

Your Investment

- Team member time, as agreed in initial meeting
- US\$10-15K + applicable local tax (50% payable on engagement; remainder payable on completion)
- Travel expenses, if required

M&A Capability Audit In Context



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> Our M&A Capability Audit is undertaken in strict confidence, with full non-disclosure agreements in place whenever required.

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